1. **Analysing the partnership agreements and the operational programmes – Participation in the Monitoring Committees**

**Overall assessment**

* 1. **On the whole, are you satisfied with the negotiation process, drafting and content published of the Partnership agreement?**

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| *None* | *1* | *2* | *3* | *4* | *5* | *6* | *Full Satisfied* |

**1.2 - On the whole, are you satisfied with the negotiation process, drafting and contend published of the Operational Programme?**

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| *None* | *1* | *2* | *3* | *4* | *5* | *6* | *Full Satisfied* |

**Section on partnership agreements**

* 1. **-To what extent were you/your organisation involved in the drafting of the Partnership Agreements?**

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| *None* | *1* | *2* | *3* | *4* | *5* | *6* | *Full involved* |

**2.2 - Do you feel that the needs and specificities of regions and cities were taken into account when drafting the Partnership Agreements?**

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| *None* | *1* | *2* | *3* | *4* | *5* | *6* | *Full considered* |

**2.3. Please provide any additional information you consider relevant concerning the quality of partnership agreements (maximum length: 2000 characters)**

**Section on operational programmes**

**3.1. To what extent were you involved in the drafting of the Operational Programmes?**

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| *None* | *1* | *2* | *3* | *4* | *5* | *6* | *Full involved* |

**3.2. Do you feel that the needs and specificities of regions and cities were taken into account when drafting the Operational Programmes?**

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| *None* | *1* | *2* | *3* | *4* | *5* | *6* | *Full considered* |

**3.3. Please provide any additional information you consider relevant concerning the negotiations on the operational programmes. Please add information if you would like to comment on a particular operational programme (maximum length 2000 characters)**

**Section on monitoring committees**

**4.1 - Do your organisation / NGO takes part as a member in the monitoring committee?**

1. Yes
2. No

**4.1.1 If ‘Yes’, to what extend were you involved in the preparation of calls for proposals?**

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| *None* | *1* | *2* | *3* | *4* | *5* | *6* | *Full involved* |

**4.1.2 If “yes”, to what extend were you involved in** **the preparation of progress reports?**

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| *None* | *1* | *2* | *3* | *4* | *5* | *6* | *Full involved* |

**4.1.3 If “yes”, to what extend were you involved in the monitoring of programmes**

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| *None* | *1* | *2* | *3* | *4* | *5* | *6* | *Full involved* |

**4.1.4 If “yes” to what extend were you involved in the evaluation of programmes**

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| *None* | *1* | *2* | *3* | *4* | *5* | *6* | *Full involved* |

**4.2 If ‘No’, can you explain what are the barriers / obstacles for the non-participation**

**4.2.1 - Lack of information**: sub-national policy levels do not have access to the same quantity and quality of information when formulating and implementing policies.

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| *None* | *1* | *2* | *3* | *4* | *5* | *6* | *Huge obstacle* |

**4.2.2 - Lack of financial resources**: at lower levels, revenues are not sufficient to undertake the investment set out in the OPs. (note: this relates to the programming phase of the ESIF 2014-2020).

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| *None* | *1* | *2* | *3* | *4* | *5* | *6* | *Huge obstacle* |

**4.2.3 -** **Insufficient administrative capacity:** not enough personnel/knowledge/infrastructure to implement specific tasks.

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| *None* | *1* | *2* | *3* | *4* | *5* | *6* | *Huge obstacle* |

**4.2.4 - Political obstacles**: ministries carry out primarily sectoral policies without involving regional or local authorities.

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| *None* | *1* | *2* | *3* | *4* | *5* | *6* | *Huge obstacle* |

**2. Analysing the partnership agreements and the operational programmes – monitoring the 20% of ESF dedicated to poverty and social exclusion**

**Overall assessment**

I . Having present the thematic ex-ante conditionalities of the European Structural and Investment Funds based on the **Guidance on Ex ante Conditionalities for the European Structural and Investment Funds of European Commission.**

**1 - Active inclusion**

* 1. *A national strategic policy framework for poverty reduction, aiming at active inclusion is in place in your country?*

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| *None* | *1* | *2* | *3* | *4* | *5* | *6* | *Full Strategy* |

* 1. The national strategic policy framework for poverty reduction is based on a set of indicators relevant to active inclusion?

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| *None* | *1* | *2* | *3* | *4* | *5* | *6* | *Totally relevant* |

* 1. The national strategic policy framework covers all three strands (adequate income support, labour market activation, and access to enabling services) of active inclusion separately?

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| *None* | *1* | *2* | *3* | *4* | *5* | *6* | *Totally cover* |

* 1. The national strategic policy framework highlights areas in need of improvement, as well as the proposed/implemented measures?

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| *None* | *1* | *2* | *3* | *4* | *5* | *6* | *Full measures* |

* 1. There is a national poverty and social inclusion target(s) (as defined in the National Reform Programme)?

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| *None* | *1* | *2* | *3* | *4* | *5* | *6* | *Full*  |

* 1. There is evidence that relevant stakeholders are involved in the design and implementation of the national strategic policy framework?

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| *None* | *1* | *2* | *3* | *4* | *5* | *6* | *Full Evidence* |

* 1. Do you know if in your country there are initiatives to support applicants in preparing and submitting applications for projects, namely by providing information and advice on the design of operations and on the procedure for the submission of applications?

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| *None* | *1* | *2* | *3* | *4* | *5* | *6* | *Full Initiatives* |

* 1. Do you know if in your country there are initiatives to support beneficiaries to implement and manage the selected projects, namewly by providing information and advice?

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| *None* | *1* | *2* | *3* | *4* | *5* | *6* | *Full initiatives* |

**2 - Integration of marginalized Roma communities**

2.1 A national Roma inclusion Strategic policy framework is in place that sets achievable national goals for Roma integration to bridge the gap with the general population?

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| *None* | *1* | *2* | *3* | *4* | *5* | *6* | *Full Strategy* |

2.2 *-* These targets should address the four EU Roma integration goals relating to access to education, employment, healthcare and housing?

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| *None* | *1* | *2* | *3* | *4* | *5* | *6* | *Totally* |

2.3 - There is a national monitoring system in place to assess the impact of the national Roma integration strategy (or set of policy measures)?

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| *None* | *1* | *2* | *3* | *4* | *5* | *6* | *Full Strategy* |

 2.4 - The existence of a structured, continuous and transparent dialogue with civil society organizations active in the field of Roma inclusion and with Roma communities in the implementation and monitoring of the national strategy (or set of policy measures) as well as in their review.

􀂃 Roma inclusion is mainstreamed into the regional and local agenda and translated into local action plans.

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| *None* | *1* | *2* | *3* | *4* | *5* | *6* | *Full mainstreamed* |

􀂃 The implementation of these plans is supported by transparent and appropriate budgets and monitoring systems.

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| *None* | *1* | *2* | *3* | *4* | *5* | *6* | *Full Strategy* |

􀂃 Measures are in place to support applicants in preparing and submitting applications for projects, inter alia by providing information and advice on the design of operations and on the procedure for the submission of applications.

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| *None* | *1* | *2* | *3* | *4* | *5* | *6* | *Full Strategy* |

􀂃 Measures are in place to support beneficiaries to implement and manage the selected projects, inter alia by providing information and advice.

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| *None* | *1* | *2* | *3* | *4* | *5* | *6* | *Full Strategy* |

**3 - Health**

*3.1 - A national or regional strategic policy framework for health is in place in your country?*

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| *None* | *1* | *2* | *3* | *4* | *5* | *6* | *Full Strategy* |

*3.3 – In the strategy there are expressed measures to facilitate the access of care, with quality and with affordable prices , to different target groups: Elderly people and their families; Children; Disable people or with incapacity; People with mental illness ;Drug users; Other(s).*

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| *None* | *1* | *2* | *3* | *4* | *5* | *6* | *Full measures* |

**II –** Having present the general ex-ante conditionalities of the European Structural and Investment Funds based on the **Guidance on Ex ante Conditionalities for the European Structural and Investment Funds of European Commission.**

1. **- Antidiscrimination**

4.1- A plan/strategy anti-discrimination has been elaborated in your country?

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| *None* | *1* | *2* | *3* | *4* | *5* | *6* | *Full Strategy* |

4.2 - To what extent were you/your organisation involved in the drafting of the Antidiscrimination Plan?

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| *None* | *1* | *2* | *3* | *4* | *5* | *6* | *Totally involved*  |

4.3 – To what extend were you/your organization participates actively in the implementation of the Antidiscrimination Plan?

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| *None* | *1* | *2* | *3* | *4* | *5* | *6* | *Full involved* |

1. **- Gender equality**
	1. – Has an equality plan /strategy been elaborated in your country?

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| *None* | *1* | *2* | *3* | *4* | *5* | *6* | *Full Strategy* |

5.2 - To what extent were you/your organisation involved in the drafting of the Equality Plan?

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| *None* | *1* | *2* | *3* | *4* | *5* | *6* | *Full Involved* |

5.3 - To what extend were you/your organization participates actively in the implementation of the Antidiscrimination Plan?

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| *None* | *1* | *2* | *3* | *4* | *5* | *6* | *Full Involved* |

5.4 - The plan indicates steps taken to facilitate active involvement of the national stakeholders?

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| *None* | *1* | *2* | *3* | *4* | *5* | *6* | *Full Involved* |

**6 – Disabilities**

6.1– A disability plan or strategy has been elaborated in your country?

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| *None* | *1* | *2* | *3* | *4* | *5* | *6* | *Full Strategy* |

6.2 - To what extent were you/your organisation involved in the drafting of the Equality Plan?

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| *None* | *1* | *2* | *3* | *4* | *5* | *6* | *Full Involved* |

6.3 – To what extend you or your organization participates in the implementation of the Equality Plan?

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| *None* | *1* | *2* | *3* | *4* | *5* | *6* | *Full Involved* |

6.4- The plan/strategy indicates steps taken to facilitate active involvement of the national stakeholders?

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| *None* | *1* | *2* | *3* | *4* | *5* | *6* | *Full Involved* |

Thanks for your cooperation!